



JOIN US!

Investing 101

May 18, 2022

Learn about the basics of investing at May's *Getting Better with Gallagher Financial Wellbeing* educational event!

According to the IRS, you may need up to 80% of your current annual income to retire comfortably. Understanding some of the basics around how you manage the investments in your retirement plans can help you realize better financial security when you retire. Join Gallagher Retirement Plan Advisors and Financial Wellbeing Consultants for an investment basics educational session.

During this 45-minute session, we'll provide an overview of the latest economic events, outline the different types of retirement plan investments, discuss risk tolerance, and describe how to select an asset allocation that best meets your goals. Learn how to invest for your lifestyle, manage your risk, and make choices to benefit your long-term financial wellbeing. In this session we'll discuss:

- What's occurring in today's markets and economies featuring an economic overview from a Gallagher Chartered Financial Analyst® professional
- The importance of maximizing your retirement investing strategy
- How to assess your risk tolerance and select an asset allocation that meets your goals

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Wednesday,
May 18, 2022

3:00 PM ET | 2:00 PM CT 1:00 PM MT
12:00 PM PT | 11:00 AM AKDT



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